## Getting it Right: How to Conduct a Public Meeting

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#### The Basics





#### Know Your Purpose

#### Legislative

- Open process
- Examples:
  - County ordinances
  - County resolutions
  - County budget
  - Fee increases
  - Administrative decisions

#### Quasi Judicial

- The process matters
- BOCC acts as "judges"
- Specific hearing and meeting recording procedures
- Examples:
  - Board of equalization
  - Planning and zoning
  - Licensing
  - Personnel matters





#### Know Your Responsibilities

#### Legislative

- You can:
  - Talk with the public
  - Research the issue from outside sources
- You can't:
  - Talk with fellow board members
- No legal requirement to explain decisions

#### Quasi Judicial

- You can:
  - Consult with prosecuting attorney
- You can't:
  - Talk to the public
  - Research the issue using outside sources
- Decisions must be reasoned and explained





# Know the Difference Between a Public Hearing and a Public Meeting

 A public meeting is a spectator sport

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 The public may watch, but only participates if invited



- A public hearing is a participatory sport
  - The public can watch <u>AND</u> participate





#### Purpose of Public Meetings

- Required by law
- Conduct county business
- Gather needed (and wanted) input
- Remember: public meetings are a spectator sport
  - The public gets to watch/listen
  - The public only participates if invited





### Purpose of Public Hearing

- Required by law for specific purposes:
  - Approval of county budget
  - Board of equalization
  - Planning & zoning
  - Vacating a public right of way
- The public has the right to provide testimony during the hearing, provided the testimony is:
  - Within the time allowed
  - On topic
  - Within the hearing procedures established by the BOCC



#### Public Hearings

- Usually occur at a public meeting
- May be conducted by a hearing officer
- Final decisions are not made in the public hearing (the public hearing is closed)
- Final decisions are made in the public meeting





## Know that You Get to Set the Ground Rules

- The formation of public policy is the public's business, but ...
  - You can adopt bylaws, rules and policies that govern how the public participates (<u>§31-820</u>)
  - You can place limits on length of comments
  - You can limit how people participate (i.e.: no giving your time to another speaker)
  - You can place limits on topics (i.e.: prohibit comments related to planning and zoning, personnel matters, prior decisions, etc.)
  - You can adopt other reasonable rules of order so long as the rules do not conflict with the Idaho Open Meeting Law





#### Adopting Rules of Order

- The BOCC may "make and enforce such rules and regulations for the government of their body, the preservation of order and the transaction of business as may be necessary" (§31-820)
- County may adopt Robert's Rules of Order, Mason's Rules of Order, other rule's of order, of adopt your own rules.
- Do you really need rules?





### Sample Meeting Rules

- 1. Each speaker during the public comment period will be limited to five minutes.
- 2. The board of county commissioners may not hear or take testimony regarding a planning and zoning matter that is before the county or is known to likely be before the county.
- **3.** Issues regarding the performance of county employees constitute matters that must be discussed only in executive session and are not appropriate in the public portion of the meeting.
- 4. Matters that have been previously heard and decided by the board of county commissioners may be ruled out of order for the public comment period.





#### Other Examples

- Establish clear ground rules and empower board chair to enforce them
- Give one person the floor at a time (don't speak over others or allow others to speak over you)
- Speak up when the conversation veers off the agenda or into difficult matters
- Acknowledge strong feelings and then redirect to the agenda item
- If one person dominates the discussion, call on others to participate
  - "Thank you for your input Sally, would it be ok if we hear from Jill and Susan before we hear from you?"





#### Public Hearing Procedures

- Those invited to testify should be informed of the process
- Communicate what factors will shape decision
- Follow through in mailed notice (for land use/zoning decisions)
- Follow through again at public hearing (poster)
- And again with decision aids for commission
- And finally address criteria in final written decision





#### Planning & Zoning Hearing Procedures

- All favorable evidence first applicant, staff, sign-up sheet messages, supporters and neutrals (present evidence)
- Contrary evidence by opponents (present evidence and rebut supporters)
- Rebuttal by applicant (only the applicant)
- Written decision is required (findings of fact and conclusions of law based on your county ordinance)
- Possibility of appeal procedures now detailed





### Planning & Zoning Decision Standards

- Criteria for consideration need to be in your ordinance
- Applicant for permit should know what target at which to shoot
- Do public hearings assist you to reach a sound decision?
- Is it more of a "check the box" exercise?
- How can you foster understanding or at least avoid misunderstanding?





### Criteria for Planning & Zoning Decisions

- Increased attention to specific decision standards
- Legislature enacted changes to <u>I.C. §67-6535</u> to place special emphasis on decision criteria
- Review your ordinances to evaluate criteria would you want your efforts judged by them?





### Planning & Zoning Decisions

- Decision must be in writing
- Appeal procedure has been changed (revisions to I.C. §67-6535)
  - Must give effective notice of decision
  - Trying to keep decisions in the hands of the officials who make them
  - Avoid judicial appeals just to harass and delay
- Judges don't work with land use cases very frequently decision needs to be clear and rational





#### Know the Role of the Chairman

#### • The BOCC chairman:

- Conducts meetings (and hearings)
- Has the right to discuss, debate, and vote
- Controls public comment (if/when allowed)
- Encourages board member participation
- Keeps the discussion on the agenda
- Prohibits personal attacks (on the board, on county officials, on members of the public)





## Keys to Chairing an Effective Meeting

- Be respectful
- Be purposeful
- Set and understand expectations
  - Fellow board members
  - County elected officials
  - County employees
  - The public





#### Know the Role of Board Members

- Discusses, debates, and votes on issues
- Follows board rules of procedure and conduct
- Respects other board members, county officials, and the public
- May make suggestions for items to be placed on future agendas





## Managing Conduct at Meetings

- Explain the ground rules to the public at the onset of the meeting
  - Is it a public meeting or a public hearing?
- Arrange the meeting room so it is conducive to the meeting and supports meeting/hearing rules and procedures
- What happens when the debate or testimony gets heated?
  - Use your gavel
  - Take a break/recess
  - Invite the sheriff or one of his/her deputies to attend





### **Quorums and Voting**

- Two or more county commissioners constitute a quorum
- A quorum is necessary for the board to conduct business
- All decisions (votes) must be made in open session
- Votes are generally by voice vote unless otherwise provided for in law (i.e.: a vote to enter executive session requires a roll call vote) or a voice vote is requested by a board member
- Voting may not occur by secret ballot (§74-203(1))





#### **Decision Making**

- A valid decision is:
  - Made at a posted board meeting with a quorum present
  - On the agenda and listed as an "action item"
  - Made by a motion
  - Voted of by the BOCC
  - Recorded in the official meeting minutes





#### **Decision Making**

- A valid decision is not:
  - "Polling" the board
  - Gathering signatures
  - Made at an improperly posted agenda
  - Made without a quorum present
  - Made without being listed on the agenda as an "action item"
  - Made following deliberations that occurred outside of the public meeting/hearing





#### **Decision Making**

- Motions should be clear, succinct, and reflect intended action of the BOCC
- Avoid motions like "so moved"





#### **Board Relationships**





## Strong Boards

- Connect with each other before offering perspectives
- Acknowledge the position of fellow board members
- Use "I" statements to build understanding/offer perspective
  This is where I stand (include your reasons and cite your data/sources)
- Avoid "truth" statements
  - "This is just how it is going to be"
  - "You are wrong"
- Focus on what the board can do, not on what individual board members won't do or can't do





#### Be Respectful

- Establish clear ground rules and empower board chair to enforce them
- Give one person the floor at a time (don't speak over others or allow others to speak over you)
- Speak up when the conversation veers off the agenda or into difficult matters
- Acknowledge strong feelings and then redirect to the agenda item
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#### Listen

- Separate people from problems
- Obtain facts
- Understand opposing viewpoints
- Use a fair process to make decisions
- Be willing to both persuade and be persuaded (consider your arguments and the arguments made by others, explain your position and be open to the positions of others)





#### **Overcoming Disagreements**

- Differ respectfully, compromise, and focus on what is best for the county
  - If you do, both county employees and community member will be more likely to follow your lead
  - If you choose to get mired in blame and division, county employees will follow your example (as will the community)
  - This can grind county operations to a stand still causing the county to fracture





#### Leading

- Lead in the way your employees and constituents expect you to lead
- Help each other focus on the future and the common interests that bind you
- Recognize that elected officials have different opinions <u>and</u> <u>that's ok</u>
- The sign of true leaders is the ability to work through differences in ways that advance the needs of the county, build trust, and create a culture of respect





## A Couple of Tips

- Check your ego at the door
  - Focus on what is best for the county, not you
- Keep calm under pressure
  - Take a deep breath and think about your response





#### Remember One Things

 No matter what you do, no matter how good you think you are, no matter what you say, public perception will become your legacy



